## CORPORATE RESTRUCTURING AND BANKRUPTCY AT ROBINS KAPLAN LLP

#### EFFICIENCY AND CREATIVITY; ALTERNATIVE FEE ARRANGEMENTS

- Alternative Fee and Shared-Risk Agreements
  - » Blended Fees
  - » Full Contingent Fees
  - » Results-Based Fees
- In-House Technical Support
  - » Financial and Economic Consultants
  - » Science Advisors
  - » nvestigators
  - » Ph.Ds, CPAs, MBAs
  - » Market Leader in Creative Valuation

# MAJOR RESTRUCTURING AND CHAPTER 11 EXPERIENCE

- Highest-Stakes Matters
- Experience on Behalf of All Major Constituents
  - » Debtors
  - » Funds
  - » Noteholders
  - » Creditors
  - » Equity Holders
  - » Official Committees
  - » Ad Hoc Committees
  - » Trustees
  - » Conflicts Counsel
  - » Special Counsel

The Four Pillars of Robins Kaplan's Corporate Restructuring and Bankruptcy Group

### ELITE BUSINESS LITIGATION PRACTICE

- Premier Trial Law Firm
- Numerous eight, nine, and ten-figure recoveries and victories in precedent-setting litigation, including:
  - » \$2.8bn arbitration award for Kraft
  - » Foods in Kraft v. Starbucks
  - » Co-class counsel in connection with
  - » numerous multi-billion dollar awards
  - » and settlements in mass tort and antitrust litigation
  - » Over \$100m recovered in an RMBS suit on behalf of an institutional investor
- National Litigation Powerhouse
  - » 200+ dedicated trial attorneys
  - » Recognized as a leading litigation firm by Chambers, Law360, The American Lawyer, The National Law Journal, and more

### LOW CONFLICT PROFILE

- Significant Focus on Major Litigation Matters
- Can Be Adverse to Financial Institutions
- Proficiency Across Industries
  - » D&O Claims
  - » Insurance Coverage
  - » RMBS Litigation
  - » Antitrust
  - » Technology
  - » Health and Life Sciences
  - » Oil & Gas
  - » Energy
  - » Real Estate
  - » Market Manipulation
  - » Manufacturing
  - » For-Profit Education
  - » Entertainment and Media
  - » Tribal Law
  - » E-discovery